**以新增证券为基础的中国存托凭证发行登记表**

**Registration form for Issuance of Chinese Depositary Receipt**

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| **一、境外基础证券发行人基本信息（中国存托凭证核准后发行结束前填写）I. Summary of the Issuer of the Underlying Offshore Securities (to be filled out after CSRC has granted the approval while before the completion of issuance & listing)** | | | | | | | | | | | |
| 机构名称 Name of Issuer | 中文 | |  | | | | | | | | |
| English | |  | | | | | | | | |
| 机构注册地 Domicile of Incorporation | 中文 | |  | | 特殊机构赋码 Special Institutional Code | |  | | 全球法人机构识别编码（如有）（Legal Entity Identifier）(if have) | |  |
| English | |  | |
| 境外基础证券上市交易所（如有）（Listed Exchange of Underlying Offshore Securities）(if have) | | | | |  | | | | | | |
| 境内主承销商 Onshore Lead Underwriter |  | | | | 金融机构标识码 Financial Institutions Identification Code | |  | | | | |
| 存托人 Depositary |  | | | | 金融机构标识码/统一社会信用代码 Financial Institutions Identification Code/Uniform Social Credit Code | |  | | | | |
| 境外托管人Custodian | 中文 | |  | | | | | | | | |
| English | |  | | | | | | | | |
| **二、中国存托凭证发行信息（发行结束后填写）II. Issuance Information of the Chinese Depositary Receipt(to be filled out when the issuance is completed)** | | | | | | | | | | | |
| 存托凭证名称 Name of securities investment license | |  | | | | 批文号  Approval No. | | | |  | |
| 发行上市类型 Type of Issuance & Listing | | 交易所公开□ 交易所非公开□场外□ Publicly Issued On the Exchange□  Non-publicly Issued On the Exchange□ OTC□ | | | | 用于创设的境外基础证券数量  Number of Underlying Securities | | | |  | |
| 境外发行人基础证券发行（所在）地 Issuance Place of the Underlying Offshore Securities | |  | | 占发行人境外基础证券比例（%）Percentage of the Total Offshore Underlying Securities（%） | |  | | 存托凭证发行上市规模（人民币/元） Offering Size of the CDR（RMB） | |  | |
| 每股存托凭证代表基础证券份额Number of Underlying Shares Represented by Each CDR | |  | | 每股存托凭证发行价格（人民币/元） Offering Price（per CDR）（RMB） | |  | | 发行上市日期  Issuance & Listing Date（YYYY-MM-DD） | |  | |
| 拟留存境内金额Proposed Amount to be Retained for Domestic Use | |  | | 拟汇出境外金额Proposed Amount to be Remitted Abroad | |  | | 其中拟购汇金额  Proposed Amount to Purchase Foreign Exchange | |  | |
| 本机构承诺上述所填写内容及所附材料真实、准确、无虚假信息，并承诺严格按照外汇管理规定开展相关业务，接受外汇局监督、管理和检查。We declare that the information on this form and material attached is true, correct and without any false statement, we further certify that we shall strictly follow the foreign exchange regulations to carry out related business, and accept the administration, supervision and inspection by SAFE.  境外基础证券发行人（签章）Issuer （Authorized Signature）：  年 月 日 (YYYY-MM-DD) | | | | | | | | | | | |