

境外机构境内发行债券募集资金信息登记表

REGISTRATION FORM FOR FUNDING INFORMATION OF FOREIGN INSTITUTIONS ISSUING BONDS
WITHIN BORDER

| 一、境外机构境内发行债券登记基本信息 Basic Information of Registration | | | | | |
|--|---|--|--------------------|-----------------------------|--|
| 机构名称 Name of issuer | | 债券名称 Name of bond | | 核准/注册/备案文件号 Batch number | |
| 业务登记凭证编号 ¹ Operation number | | 特殊机构赋码 Special institutional code | | | |
| 二、境外机构境内发行债券实际情况 Bond Issuance Information | | | | | |
| 期数 Number of series | 本期境内主承销商 Current series lead underwriter | 本期发行规模(元) Actual issuance scale of current series, Yuan | 起息日期 Value date | 到期日期 Due date | 本期债券期限(月) Current series bond maturity, month |
| 第 期 Series | | | | | |
| 各期已发行规模合计(元) ² Total issuance scale, Yuan | | | | | |
| <p>本机构承诺上述所填写内容及所附材料真实、准确，并承诺严格按照外汇管理规定开展相关业务。 We declare that the information on this form and materials attached are true and accurate. We commit that we shall strictly follow the foreign exchange regulations to carry out related business.</p> <p style="text-align: right;">境外机构(签章) Issuer (Authorized Signature) : 年 月 日</p> | | | | | |

¹ 业务登记凭证上的业务编号。(Operation number of operation registration certification.)

² 需填写之前各期及本期合计发行规模。(The total scale of previous and current series needs to be filled in.)