

## 境外机构境内发行债券基本信息登记表

REGISTRATION FORM FOR BASIC INFORMATION OF FOREIGN INSTITUTIONS ISSUING BONDS  
WITHIN BORDER

一、境外机构基本信息 Basic Information of Issuer					
机构名称 Name of issuer	中文				
	English				
机构注册地 Domicile of incorporation		特殊机构赋码 Special institutional code		全球机构识别编码 (如有) LEI code (If applicable)	
首期境内主承销商 <sup>1</sup> Series 1 lead underwriter		金融机构标识码 Financial institutions identification code			
二、境外机构境内发行债券基本信息 Bond Information					
债券发行场所 Venue	银行间 <input type="checkbox"/> 交易所 <input type="checkbox"/> 其他 <input type="checkbox"/> CIBM Exchange Others		核准/注册/备案文件号 Batch number		债券名称 Name of Bond
币种 Currency	总规模 <sup>2</sup> (元) Aggregate scale, Yuan	首期发行计划 Series 1 listing plan	债券期限 (月) Bond maturity, Months		发行规模 (元) Issuance scale, Yuan
<p>本机构承诺上述所填写内容及所附材料真实、准确，并承诺严格按照外汇管理规定开展相关业务。 We declare that the information on this form and materials attached are true and accurate. We commit that we shall strictly follow the foreign exchange regulations to carry out related business.</p> <p style="text-align: right;">境外机构 (签章) Issuer (Authorized Signature) : 年 月 日</p>					

<sup>1</sup> 只填写发行人委托办理登记的一家境内主承销商，下同。(Only one lead underwriter entrusted for registration needs to be filled in, similarly hereinafter.)

<sup>2</sup> 核准、注册、备案文件注明的总发行额度。(The aggregate scale stated in approval/registration/filing document.)