

Appendix

Order on Payment with Funds under the Capital Account

_____ Bank (Bank Code: _____):

You are required to make payments with funds of our company under the capital account in accordance with the following:

☐ The funds shall be transferred into the account for FX settlement and pending payment after the settlement of foreign exchange (no authenticity supporting materials are required)

☐ Make outward payments directly after the settlement of foreign exchange ☐ make outward payments from the account for FX settlement and pending payment ☐ Make outward payments in foreign exchange directly

Type of Payment Account		Number of Payment Account		Registration for receipts under the capital account already gone through?	
Payee	Industry Category of Payee	Amount and Currency of Payment	Name of Payee's Opening Bank	Account Number of Payee	Purpose of Payment
Total					

Our company pledges that:

We have carefully read and fully understand the guide attached on how to fill out the form and important notice. The Order on Payment with Funds under the Capital Account we have filled out is true and effective. We promise that we will duly use the funds we apply for this time for making payments within the business scope. In case of any change to the purpose of the payment without authorization or of false promises, we, as well as our legal representative, shall bear legal responsibilities in accordance with the Regulations of the People's Republic of China on Foreign Exchange Administration and relevant regulations.

Contact person:

Contact Number:

_____ Company (Seal)

Legal representative/authorized person of the Company (Signature):

MM/DD/YY

Notes: Please carefully read the guide attached on how to fill out the form and the important notice.

Guide to filling out the Order on Payment with Funds under the Capital Account

1. Please tick one of the following options: ☐ The funds shall be transferred into the account for FX settlement and pending payment after the settlement of foreign exchange (no authenticity supporting materials are required) ☐ Make outward payments directly after the settlement of foreign exchange ☐ Make outward payments from the account for FX settlement and pending payment ☐ Make outward payments in foreign exchange directly (authenticity supporting materials are required in the above three options). "Make outward payments directly after the settlement of foreign exchange" means that payments are directly made to the actual payee after the settlement of foreign exchange under the capital account; "Make outward payments from account for FX settlement and pending payment" refers to payments and utilization of RMB funds in the account for FX settlement and pending payment (including payments with foreign exchange purchased with RMB funds); "Make outward payments in foreign exchange directly" means making payments in foreign exchange under the capital account. Only one option could be selected here. Please fill out the Order separately under different circumstances.

2. The type of payment account refers to the type of account from which the funds for payment are transferred, including but not limited to: capital account, domestic reinvestment account, domestic asset realization account, overseas asset realization account, account for preliminary expense, special account for external debt, special account for overseas shareholding of domestic shareholder, special account for overseas listing and account for FX settlement and pending payment.

3. "Registration procedures with regard to receipts under the capital account" include but are not limited to registration of accounting entry of monetary contribution for domestic direct investment, registration of external debt contract, withdrawal registration and overseas listing registration.

4. When filling out the purposes of payment, please provide the purpose in a standardized manner (such as payment for goods, payment for construction, payment for security deposit under different name, payment for consultancy fees, payment for other service fees, prepayment, payment of taxes, payment of salaries and compensation for labor services, land grant fees, purchase of housing, purchase of other fixed assets, capital contribution to equity, repayment of bank loans, transfer to accounts under the same name, foreign exchange settlement of interest,

reserve, banknotes, personal, purchase of principal-protected investment products of banks, transfer into the account for FX settlement and pending payment, special filing, finance lease, performance of guarantee contract, small-amount loans, factoring and other). In case that "prepayment or other" is chosen, a separate explanation of the purpose of payment shall be submitted. Different purposes of payments shall be provided for separately.

5. A letter of authorization shall be provided separately if this form is completed by any other person authorized by the legal representative of the Company.

Important Notice:

1. The receipts under the capital account and funds gained from settlement of foreign exchange of a domestic institution can be used as the expenses under the current account within its business scope and as the expenses under the capital account allowed by laws and regulations.

The foreign exchange receipts under the capital account and the RMB funds from the settlement of foreign exchange shall be used in compliance with the regulations as follows: First, they shall not be used directly or indirectly as the expenses beyond the business scope of the enterprise or the expenses prohibited by laws and regulations; Unless otherwise expressly specified, they shall not be used directly or indirectly in securities investment or other investment and wealth management than banks' principal guaranteed products; they shall not be used to issue loans to non-associated companies, except the cases expressly allowed in the business scope; they shall not be used to build or buy non-self-use real estate (excluding real estate developer); Where a domestic institution and other parties have entered into a contract with regard to the use scope of receipts under the capital account, relevant funds shall not be used beyond the scope as agreed upon in the contract. Unless otherwise specified, any contract between a domestic institution and other parties shall not conflict with this Circular.

2. The cumulative amount of payments for reserve funds by a single institution each month (including discretionary settlement of foreign exchange and foreign exchange settlement upon payment) shall not exceed the equivalent of USD 200,000.