境外上市登记表

登记类别：□登记 □变更登记 □注销登记 编号（外汇局填写）：

|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **境外上市的境内公司（以下简称境内公司）基本信息** | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 境内公司名称 | | | | | | |  | | | | | | | | | | | | 统一社会信用代码 | | | | | |  | | |
| 注册地址 | | | | | | |  | | | | | | | | | | | | 法定代表人 | | | | | |  | | |
| 上市地及证券交易所 | | | | | | |  | | | | | | | | | | | | 上市时间 | | | | | |  | | |
| 证监会批准文号 | | | | | | |  | | | | | | | | | | | | | | | | | | | | |
| 证券名称 | | | | | | |  | | | | | | | | | | | | 证券代码 | | | | | |  | | |
| 总股数 | | | | | | |  | | | | 总股本金额 | | | | | |  | | | | 币种 | | | |  | | |
| 总股本变更原因 | | | | | | | □增发（含超额配售） □回购 □可转债转股  □资本公积、盈余公积、未分配利润转增股本  □其他（具体说明： ） | | | | | | | | | | | | | | | | | | | | |
| 联系人 | | | | | | |  | | | | | | | | | | | | | | | | 联系电话 | |  | | |
| **主要境内股东的基本信息** | | | | | | | | | | | | | | | | | | | | | | | | | | | |
|  | | | | | | | | 名称（或姓名） | | | | | | 统一社会信用代码 | | | | | | 持股比例 | | | | | 注册地址 | | |
| 境内股东1 | | | | | | | |  | | | | | |  | | | | | |  | | | | |  | | |
| 境内股东2 | | | | | | | |  | | | | | |  | | | | | |  | | | | |  | | |
| ……（可加行） | | | | | | | |  | | | | | |  | | | | | |  | | | | |  | | |
| **发行信息** | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 发行方式 | | | | □首次发行 □增发（含超额配售） | | | | | | | | | | | | | | | | | | | | | | | |
| 发行种类 | | | | 股票 | | | | | | | | | | | | | | 存托凭证 | | | | | 其他 | | | | |
| 普通股 | | | | | | 优先股 | | | | | | | |
| 名称及代码 | | | |  | | | | | |  | | | | | | | |  | | | | |  | | | | |
| 发行时间 | | | |  | | | | | |  | | | | | | | |  | | | | |  | | | | |
| 发行数量 | | | |  | | | | | |  | | | | | | | |  | | | | |  | | | | |
| 实际募集资金 | 金额 | | |  | | | | | |  | | | | | | | |  | | | | |  | | | | |
| 币种 | | |  | | | | | |  | | | | | | | |  | | | | |  | | | | |
| 合计金额（折美元） | | | | | | | | | | | | | | | | |  | | | | | | | | | |
| **发行募集资金运用信息** | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 国有股减持上缴社保基金情况 | | | 国有股东减持股数 | | | | | | | | |  | | | 减持金额 | | | | | | |  | | 币种 | | |  |
| 国有股东上缴社保基金股数 | | | | | | | | |  | | | | 上缴社保基金金额 | | | | | |  | | 币种 | | |  |
| 募集资金运用计划 | | | 留存境外 | | | | | | 用途 | | | | 金额 | | | | | | | | | 币种 | | | | | |
| 经常项下境外支付 | | | |  | | | | | | | | |  | | | | | |
| 境外投资 | | | |  | | | | | | | | |  | | | | | |
| 境外放款 | | | |  | | | | | | | | |  | | | | | |
| 现金留存 | | | |  | | | | | | | | |  | | | | | |
| 其他 | | | |  | | | | | | | | |  | | | | | |
| 调回境内 | | | | | | 调回资金 | | | |  | | | | | | | | |  | | | | | |
|  | | | | | | | | |  | | | | | |
| 折美元合计 | | | |  | | | | | | | | | | | | | | |
| 其中:结汇 | | | |  | | | | | | | | |  | | | | | |
| 账户信息 | | | 开户银行 | | | | | | | | | | 境外上市专用外汇账户账号 | | | | | | | | | 结汇待支付账户账号 | | | | | |
|  | | | | | | | | | |  | | | | | | | | |  | | | | | |
|  | | | | | | | | | |  | | | | | | | | |  | | | | | |
|  | | | | | | | | | |  | | | | | | | | |  | | | | | |
| 募集资金实际运用情况 | | | 留存境外 | | | | | | 用途 | | | | 金额 | | | | | | | | | 币种 | | | | | |
| 经常项下境外支付 | | | |  | | | | | | | | |  | | | | | |
| 境外投资 | | | |  | | | | | | | | |  | | | | | |
| 境外放款 | | | |  | | | | | | | | |  | | | | | |
| 现金留存 | | | |  | | | | | | | | |  | | | | | |
| 其他 | | | |  | | | | | | | | |  | | | | | |
| 调回境内 | | | | | | 调回资金 | | | |  | | | | | | | | |  | | | | | |
|  | | | | | | | | |  | | | | | |
| 折美元合计 | | | |  | | | | | | | | | | | | | | |
| 其中:结汇 | | | |  | | | | | | | | |  | | | | | |
| **回购境外股份信息** | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 证监会许可文号（如有） | | | | | | | | | | | |  | | | | | | | | | | | | | | | |
| 回购  计划 | | 回购证券种类 | | | | | | | | | |  | | | | | | | | | | 回购数量 | | | |  | |
| 回购金额 | | | | | | | | | |  | | | | | | | | | | 回购期限 | | | |  | |
| 计划使用金额 | | 境外解决 | | | | | | | |  | | | | | | | | | | 币种 | | | |  | |
| 境内  汇出 | | 购汇 | | | | | |  | | | | | | | | | | 币种 | | | |  | |
| 自有外汇 | | | | | |  | | | | | | | | | | 币种 | | | |  | |
| 人民币 | | | | | |  | | | | | | | | | | ∕ | | | |  | |
| 回购  完成  情况 | | 回购证券种类 | | | | | | | | | |  | | | | | | | | | | 回购数量 | | | |  | |
| 回购金额 | | | | | | | | | |  | | | | | | | | | | 回购期限 | | | |  | |
| 实际使用金额 | | 境外解决 | | | | | | | |  | | | | | | | | | | 币种 | | | |  | |
| 境内汇出 | | 购汇 | | | | | |  | | | | | | | | | | 币种 | | | |  | |
| 自有外汇 | | | | | |  | | | | | | | | | | 币种 | | | |  | |
| 人民币 | | | | | |  | | | | | | | | | | ∕ | | | |  | |
| 回购剩余资金调回 | | | 调回资金 | | | | | | |  | | | | | | | | | | 币种 | | | |  | |
|  | | | | | | | | | | 币种 | | | |  | |
| 折美元合计 | | | | | | |  | | | | | | | | | | | | | | | |
| **可转债转股信息** | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 证监会许可文号（如有） | | | | | | | | | | | | |  | | | | | | | | | | | | | | |
| 外债登记编号 | | | | | |  | | | | | | | 转换比例 | | | | | | | | |  | | | | | |
| 债转股前债券总数 | | | | | |  | | | | | | | 债转股前总股数 | | | | | | | | |  | | | | | |
| 本次转换债券数 | | | | | |  | | | | | | | 本次转换股数 | | | | | | | | |  | | | | | |
| **其他需要说明的信息** | | | | | | | | | | | | | | | | | | | | | | | | | | | |
|  | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| **本公司承诺对此登记表中由本公司填写内容的真实性负责，并承诺按照外汇管理有关规定及报经国家外汇管理部门登记确认的境外上市信息办理相关业务，接受国家外汇管理部门的监督、管理和检查。**  **境外上市的境内公司（名称及公章）：**  **年 月 日** | | | | | | | | | | | | | | | | | | | | | | | | | | | |

**填表说明：**

1.境内公司填报本登记表，外汇局审核无误并在资本项目信息系统办理登记后，将加盖业务印章的业务登记凭证交境内公司。

2.若本登记表中已经外汇局登记确认的相关事项发生变更，境内公司申请办理变更登记时，应按照变更后的内容重新填写本登记表，并对变更内容进行标注。外汇局审核无误后在资本项目信息系统办理变更登记，并向境内公司出具新的加盖业务印章的业务登记凭证。